

**191—24.11(523D) Amendments to the disclosure statement.**

**24.11(1)** Amendments to the most recent disclosure statement may be filed with the division of insurance at any time. No filing fee is required.

**24.11(2)** The filing shall be clearly marked to show changes from the most recent disclosure statement filed with the division or the filing shall be accompanied by a cover letter briefly outlining each of the sections of the disclosure statement that has been amended.

**24.11(3)** The filing shall consist of either (a) two copies of the disclosure statement containing the revisions as it is distributed to a prospective resident (one copy marked to show changes) or (b) if the changes are made by an amendment or addendum, two copies of the revised pages.

**24.11(4)** Changes in the operations of a provider or facility which shall require an amendment to a disclosure statement include, but are not necessarily limited to, the following:

a. New or additional mortgages, security interests, loan commitments, long-term financing arrangements, or leases, which transaction materially affects the real property of the facility unless the material terms of such transaction were specifically described as a proposed transaction in the disclosure statement.

b. The sale of the facility to a new provider.

c. Changes in the provider's tax status.

d. A material change in the form of the resident contract.